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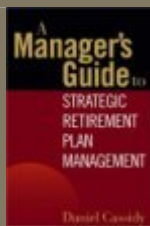
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Check out Dan's new book:



[Buy from Amazon.com](#)

New Client

We would like to welcome our newest client, Loring, Wolcott & Coolidge Office. Loring, Wolcott & Coolidge Office is a professional family office that offers a wide range of highly personalized fiduciary services.

You can get more information at their website - <http://www.lwcotrust.com>

New Employee

CRG is please to announce the addition of Sean McSweeney to our staff. As a Retirement Consultant, Sean provides overall client management including:

- Annual valuations for determining contribution amounts under ERISA, and accounting valuations and disclosure under FAS87, FAS106, and FAS132
- Pension plan studies such as plan design, early retirement windows and union negotiations
- Benefit calculation certification and employee benefit statements
- Plan administration tasks such as government filings

Prior to CRG, Sean was an actuarial analyst at Diversified Investment Advisors and Towers Perrin. Welcome!

Published Articles

The article "What Lies Ahead" appeared as the cover story in planLink, published by T. Rowe Price. Dan Cassidy was one of a panel of four experts chosen to discuss the 2006 Pension Protection Act.

To read the article, [please click here.](#)

Upcoming Presentations

Cassidy Retirement Group will be an exhibitor at the NEEBC 2007 Benefits Fair and Trade Show on May 23rd at Gillette Stadium on Foxboro. The title of

the conference is Championing Your Workforce: Building a Winning Benefits Game Plan.

Click on the link to find out more information about this benefits fair and trade show <http://www.neebc.org/>

Dan will be speaking at the 2007 Employee Benefits Spring Meeting of the Conference of Consulting Actuaries in Tampa on May 30th. He will be moderating and speaking at sessions about investments and DB plan terminations.

To learn more, click on the link

<http://www.ccactuaries.org/events/ebspring2007/index.html>

Resources

For more information on Cassidy Retirement Group, please visit

<http://www.cassidyretirement.com>.